



# They are all done by former Premiership players.

In an uncertain world you need to cover your own back, no matter how much of a team player you are.

If you're leading your dream lifestyle, why not take a few minutes to secure it so that you have the comfort of knowing that you will always be able to enjoy this way of living?

I provide no nonsense, no obligation advice and will be able to guide you on the best investments and financial planning for your personal circumstances.

A quick chat with me could give you the peace of mind that your future and loved ones are protected, letting you concentrate on your game.

**Don't be an "if only!"**

**Call Julie on (01274) 860030**

**or email**

**[julie@westfieldfs.co.uk](mailto:julie@westfieldfs.co.uk)**

**to arrange your platinum financial review and consultation.**

## **My platinum financial advice package includes:**

- ✓ **Savings and investments** – with some clever financial planning I can ensure your future is always premier even if you no longer are.
- ✓ **Pensions** – there are maximum levels on pension pots (i.e. 1.65 million 2008-2009). I can check through all of this for you to ensure you are not at risk of an excess tax charge.
- ✓ **Capital raising**
- ✓ **Life assurance**
- ✓ **Inheritance tax planning** – 40% of anything you leave over £312,000 (2008-2009) will go to the government. My financial planning can help to minimize this tax for you.



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